

1Q 2009 Nanya Technology Investor Conference

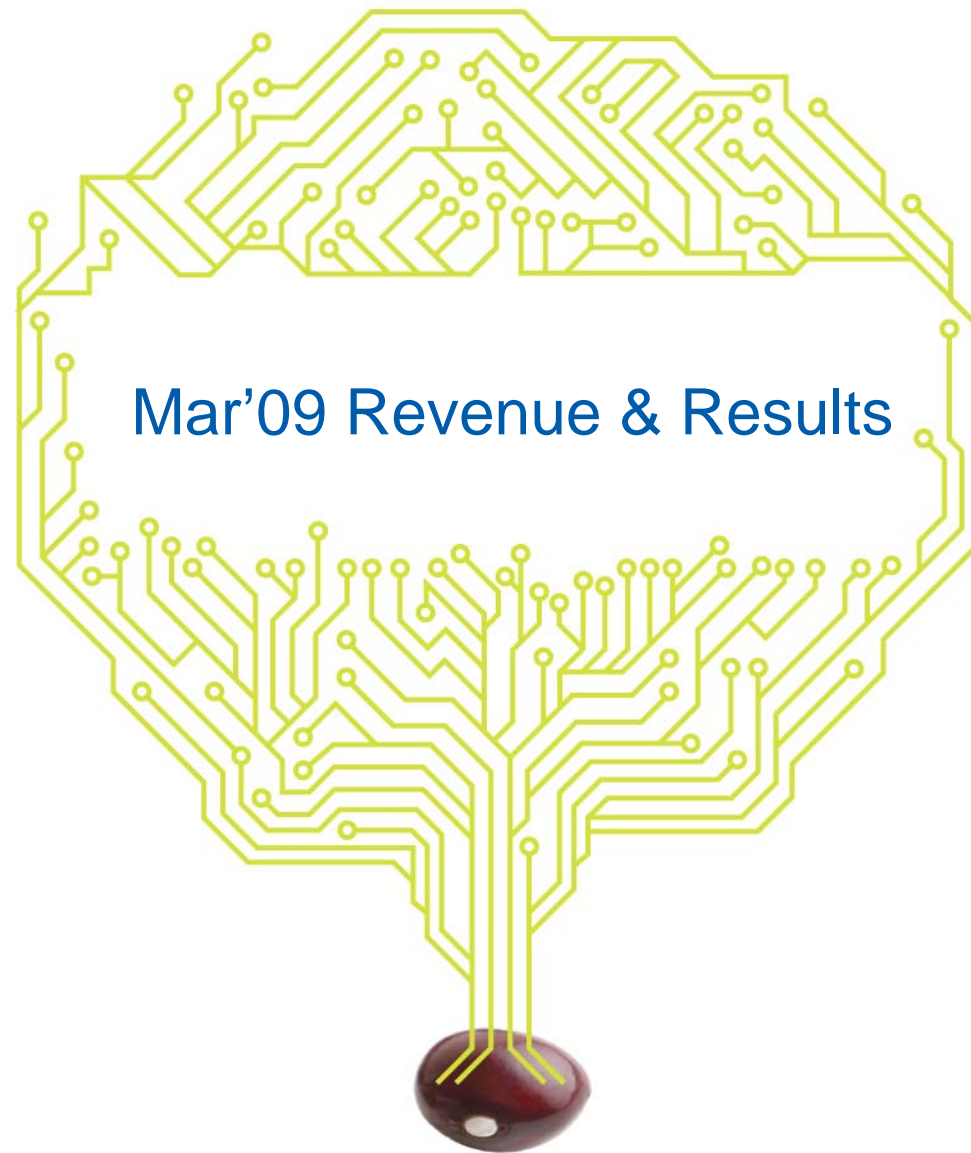
Dr. Pei-Lin Pai, VP & Spokesman
Apr. 30, 2009



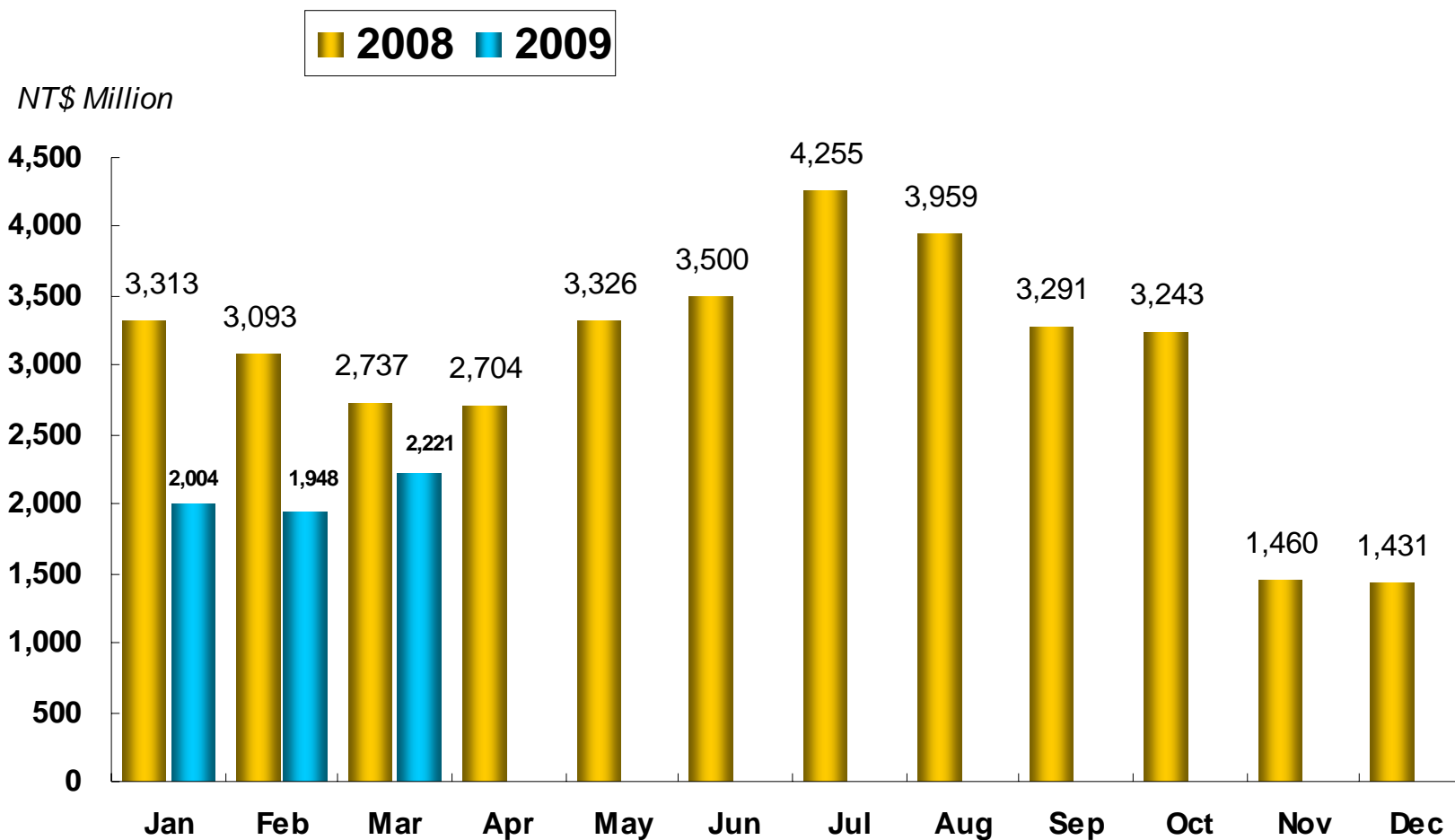
Agenda



- **Mar'09 Revenue & Results**
- **1Q'09 Revenue & Results**
- **2009 NTC Outlook**
- **DRAM Market Outlook**
- **Elixir Promotion**
- **Q&A**



Monthly Revenue Update



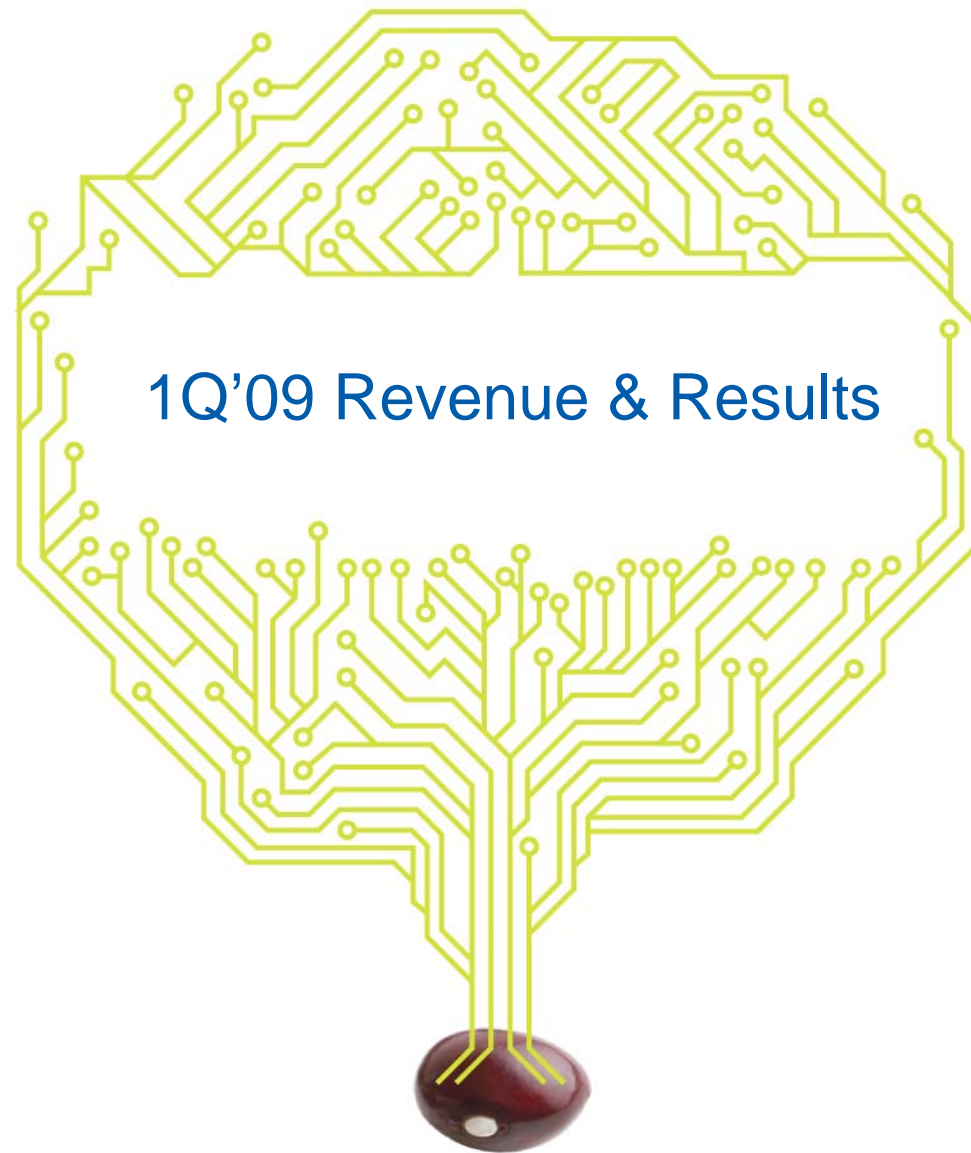
Mar '09 Revenue



■ Monthly Revenue Result

	Mar '09/ Feb '09	Mar '09/ Mar '08
Revenue	14%	-19%
Shipment	15%	47%
ASP	-2%	-51%
Exchange Rate	2%	12%

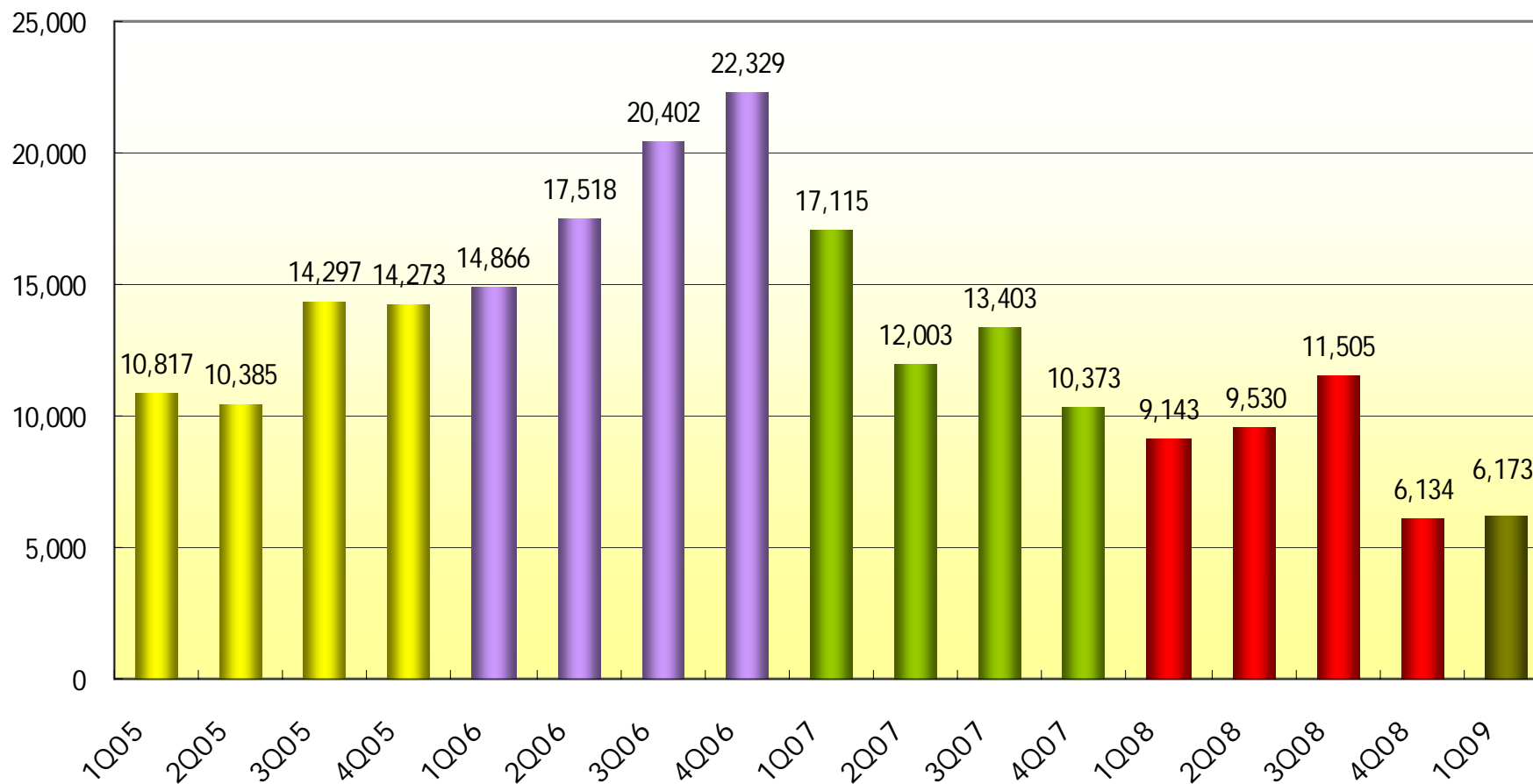
■ Inventory level within 4 weeks



Quarterly Revenue Update



NT\$ Million



1Q'09 Revenue



■ Quarterly Revenue Result

	1Q '09/ 4Q '08	1Q '09/ 1Q '08
Revenue	1%	-32%
Shipment	3%	25%
ASP	-6%	-50%
Exchange Rate	4%	7%

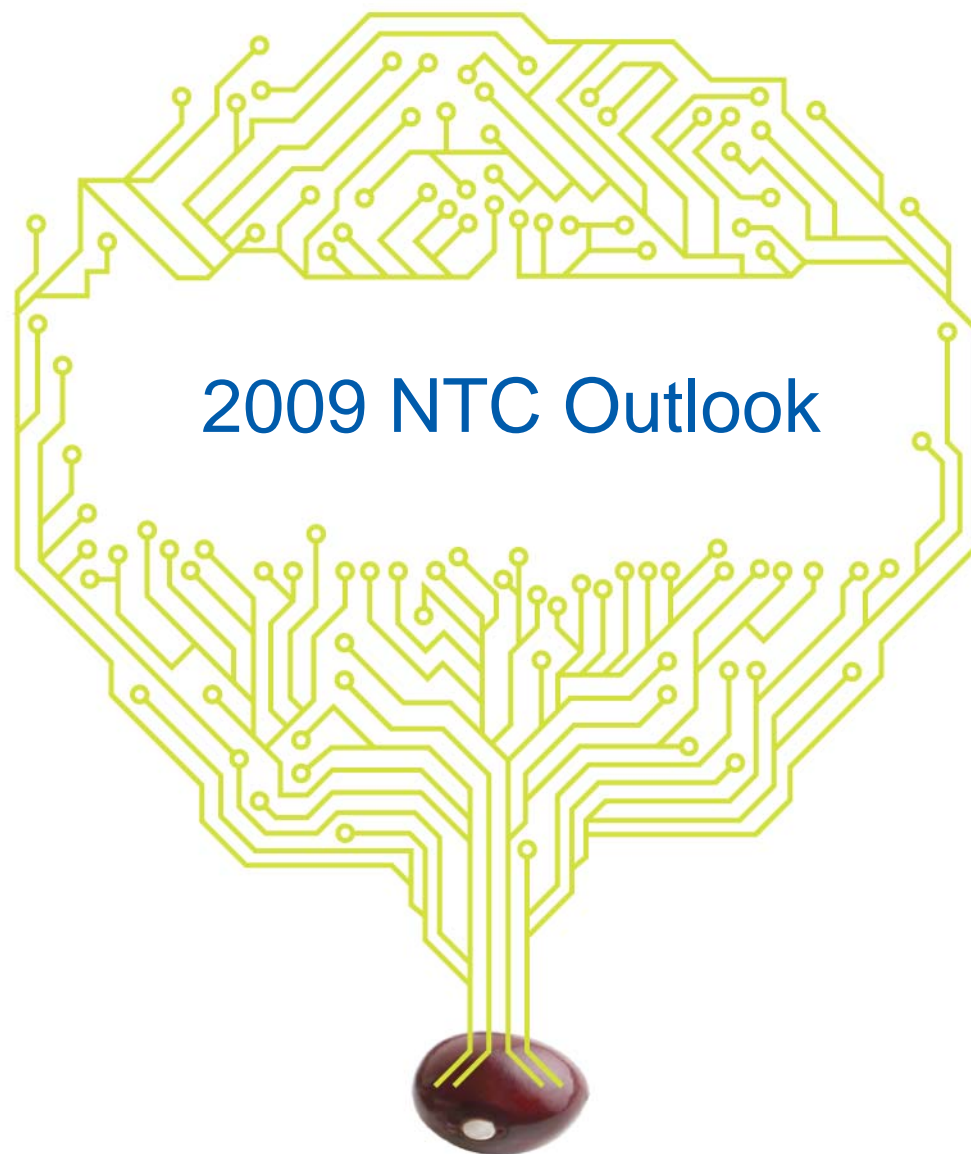
1Q '09 Income Statement



Million NT\$	1Q'09		4Q'08		QoQ	1Q'08		YoY
Net Sales	6,172	100%	6,134	100%	1%	9,143	100%	-32%
Cost of Goods Sold	13,161	213%	10,715	175%		13,595	149%	
Gross Margin	-6,989	-113%	-4,581	-75%	-53%	-4,451	-49%	-57%
SG&A Expenses	486	8%	101	2%		670	7%	
R&D Expenses	871	14%	1,355	22%		1,404	15%	
Operating Income	-8,347	-135%	-6,037	-98%	-38%	-6,525	-71%	-28%
Non-operating Income (Exp.)	-2,166	-35%	-5,849	-95%		-2,258	-25%	
Income before Tax	-10,513	-170%	-11,886	-194%	12%	-8,783	-96%	-20%
Income Tax Expense	0	0%	0	0%		0	0%	
Net Income	-10,513	-170%	-11,887	-194%	12%	-8,783	-96%	-20%
EPS(NT\$)	-2.25		-2.54		12%	-1.88		-20%

Note 1: "+" indicates improvement in 1Q'09, while "-" indicates the opposite.

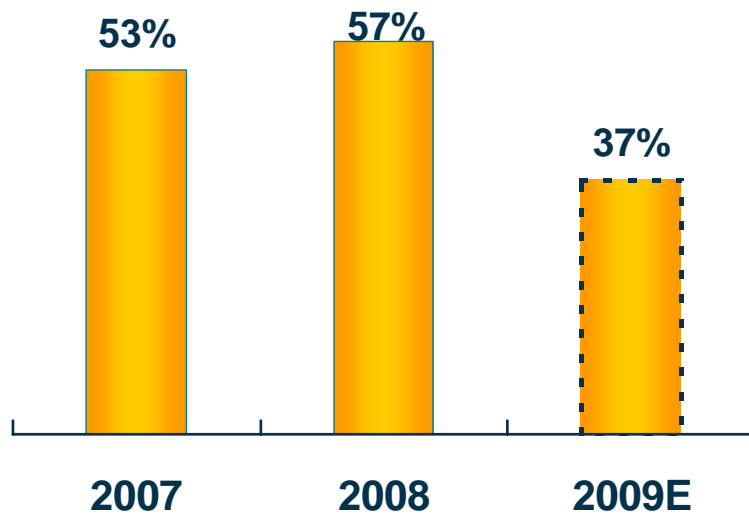
Note 2: Weighted Average Number of Shares Outstanding (thousand): 4,672,933.



NTC Status Update

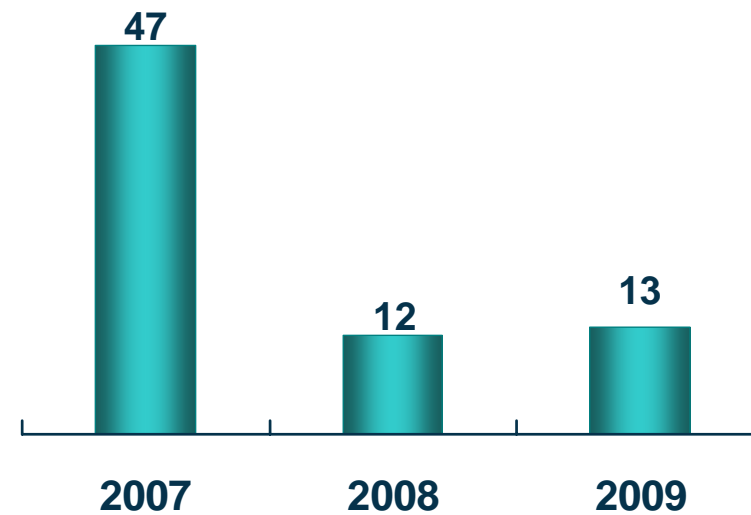


Annual bit growth



Capex

NT\$ billion



Technology Conversion



68nm

- Conversion started in 2Q'09
- DDR3 as the main product
- Complete conversion in 1H'10

50nm

- Conversion started in 3Q'09
- 2Gb DDR3 as the main product
- Low power and consumer DRAM available in 2010
- Complete conversion in 2H'10
- ~50% die cost reduction compared to 70nm



Financing Plan



■ Capital Reduction

- Submitted to General Shareholders Meeting in June
- Proposed to reduce from 4.69B shares to 1.58B shares

■ Capital Increase

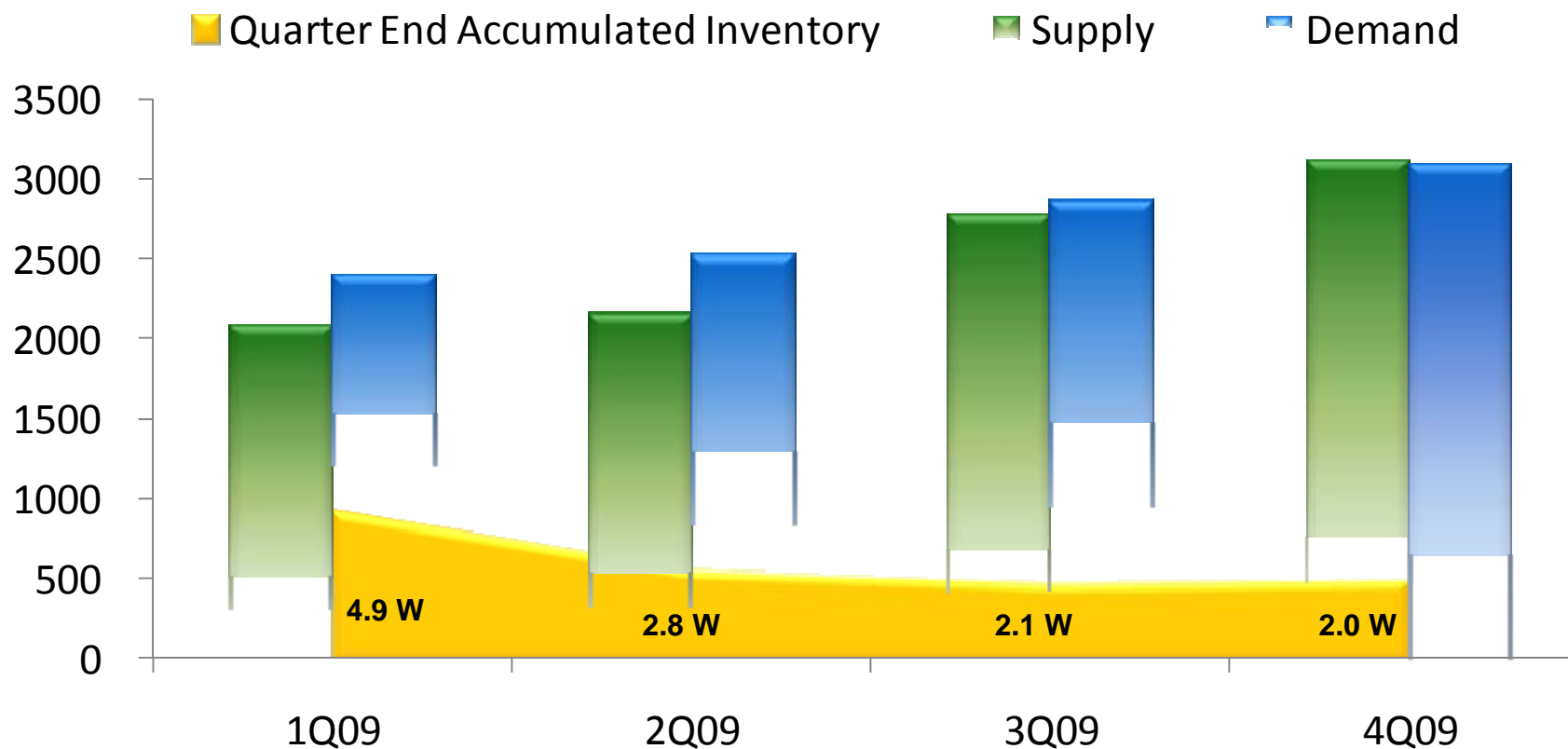
- No more than total 4B shares
 - 1st round in 2Q/2009 (*Private Placement*)
 - Equity Finance in 2H'09/1H'10. (*Public Offering/Private Placement*)



Supply/Demand Model



M 1Gb eq.

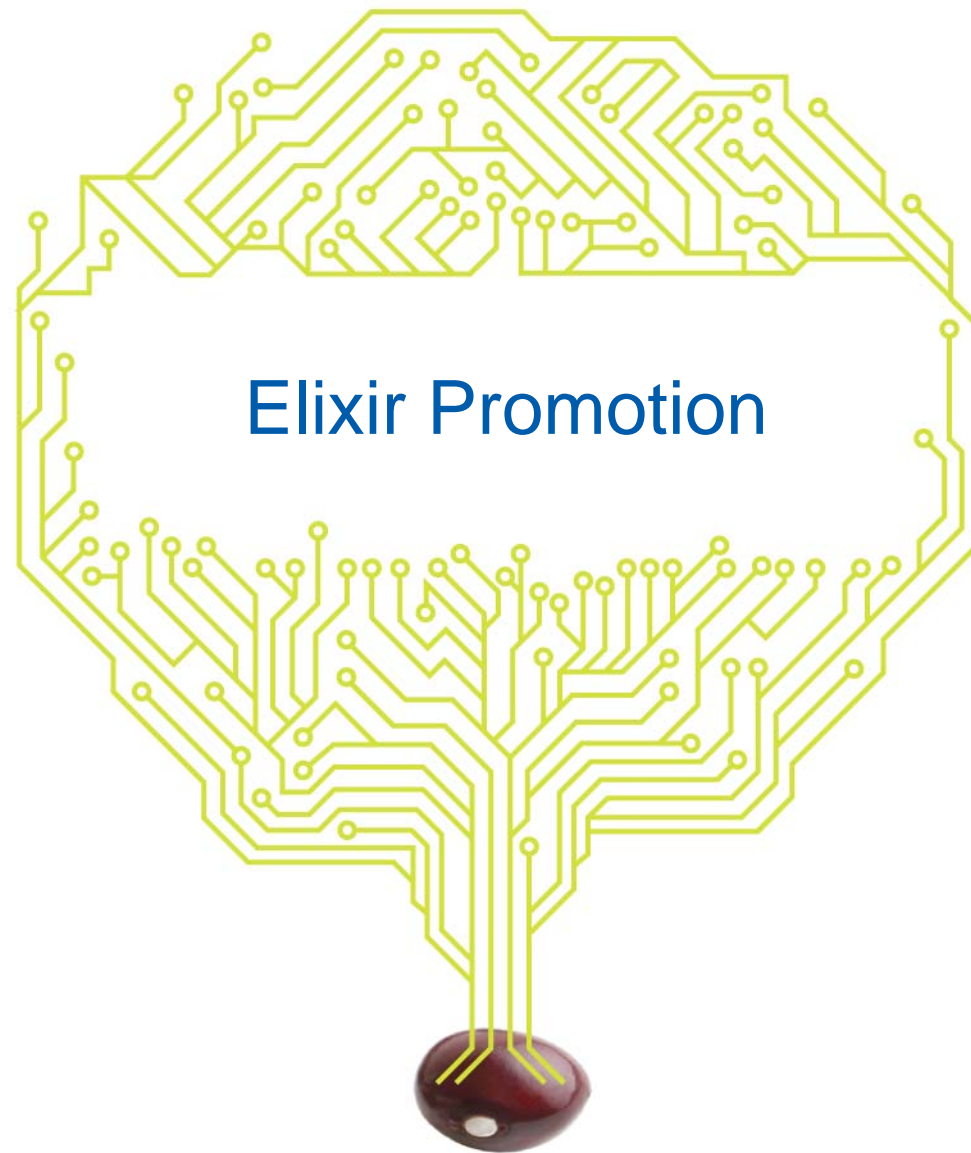
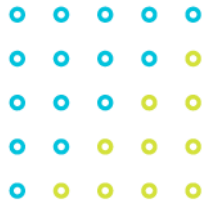


Source: NTC, IDC, iSuppli, Gartner, Industry Sources

DRAM Market Outlook



- Demand
 - PC shipment in 2Q'09 and 3Q'09 expected to grow -1% and 14% QoQ. Better than original expectation.
 - OEM inventory continuously reduced.
- Supply
 - Impact of production cut started in late 1Q'09.
 - NAND consumes more memory capacity.
 - Excess inventory in channel reduced.
- Price
 - Contract price continues to rise into 2Q'09.
 - Spot price increase reflects tighter supply.



Elixir Wins Taiwan Excellence Silver Awards

- Nanya's Elixir Received Taiwan Excellence for 3rd Consecutive Year



Elixir DDR3 SODIMM Series was awarded 2009 Taiwan Excellence Silver Awards for its innovation value of R&D, Design, Quality, Marketing in competition with 561 product entries.

CeBIT Hannover 2009



•2009 CeBIT Hannover : Show Review



Mar. 3 - 8 2009
Nanya stand: Hall: 021
Stand No. D72

Visitor Analysis:

- Current customers: >20
- Potential customers: 45
- Indirect customers: 42
- Press contacts: 31



EMEA Promotion

- Rexware.fr /France: Product Review Elixir DDR3-1066 SODIMM

2GB*2



“Elixir offers a very good kit of memory for notebooks which boost your machine with concession by providing all the characteristics and performances of two PC3-8600 2GB. We appreciate the good quality of manufacturing. A good solution.!, -- Mickael Nicotera, Editor-in-Chief of Rexware.fr

China Promotion

- Media Conference: Nanya sings HEDY as a new distributor in China.



南亚携手七喜 目标直指高端品牌内存市场(组图)-IT频道-和讯网 - Windows Internet Explorer

http://it.hexun.com/2009-02-18/114571282.html

和讯 IT 2009年3月5日 星期四

热点 · 谁将继续演绎暴涨神话 · 免费索取月度投资报告 · 百亿资金狂

IT首页 > 科技新闻 > 正文

南亚携手七喜 目标直指高端品牌内存市场(组图)

2009年02月18日00:39 来源: 和讯网

南亚便选择了七喜作为全国的总代理,负责渠道的建设和品牌推广,于是,在2009年2月17日下午15:30分,针对媒体的发布会便正式开始。

天极网广州2月18日消息南亚的自有内存品牌分成两个部分,最大的部分是“南亚”

Related news release at:



NANYA

April 30, 2009

nanya.com

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Our Mission

***Be the Best DRAM Vendor
to Our Customers***

Q&A

Thank you!

