3Q 2009 Nanya Technology Investor Conference

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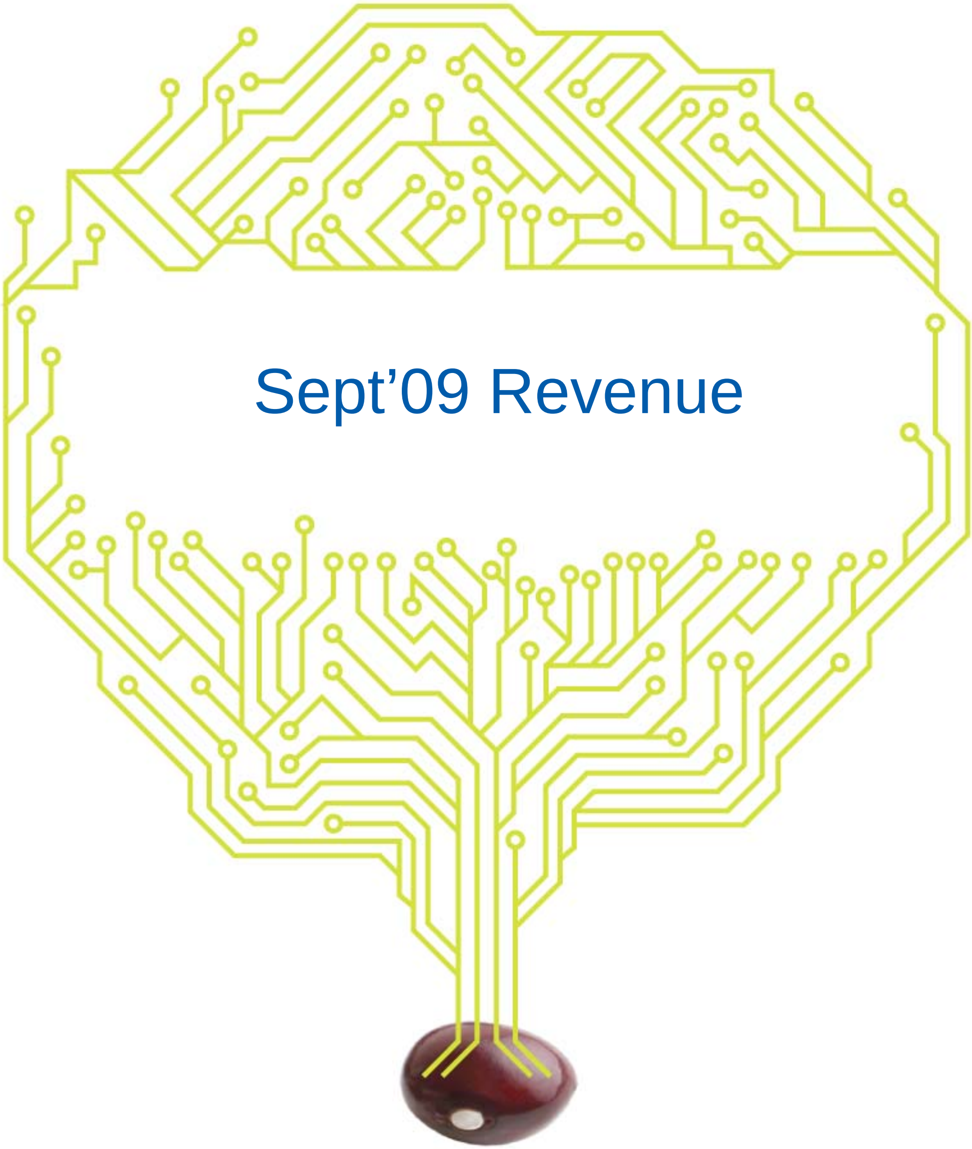
Oct. 21, 2009

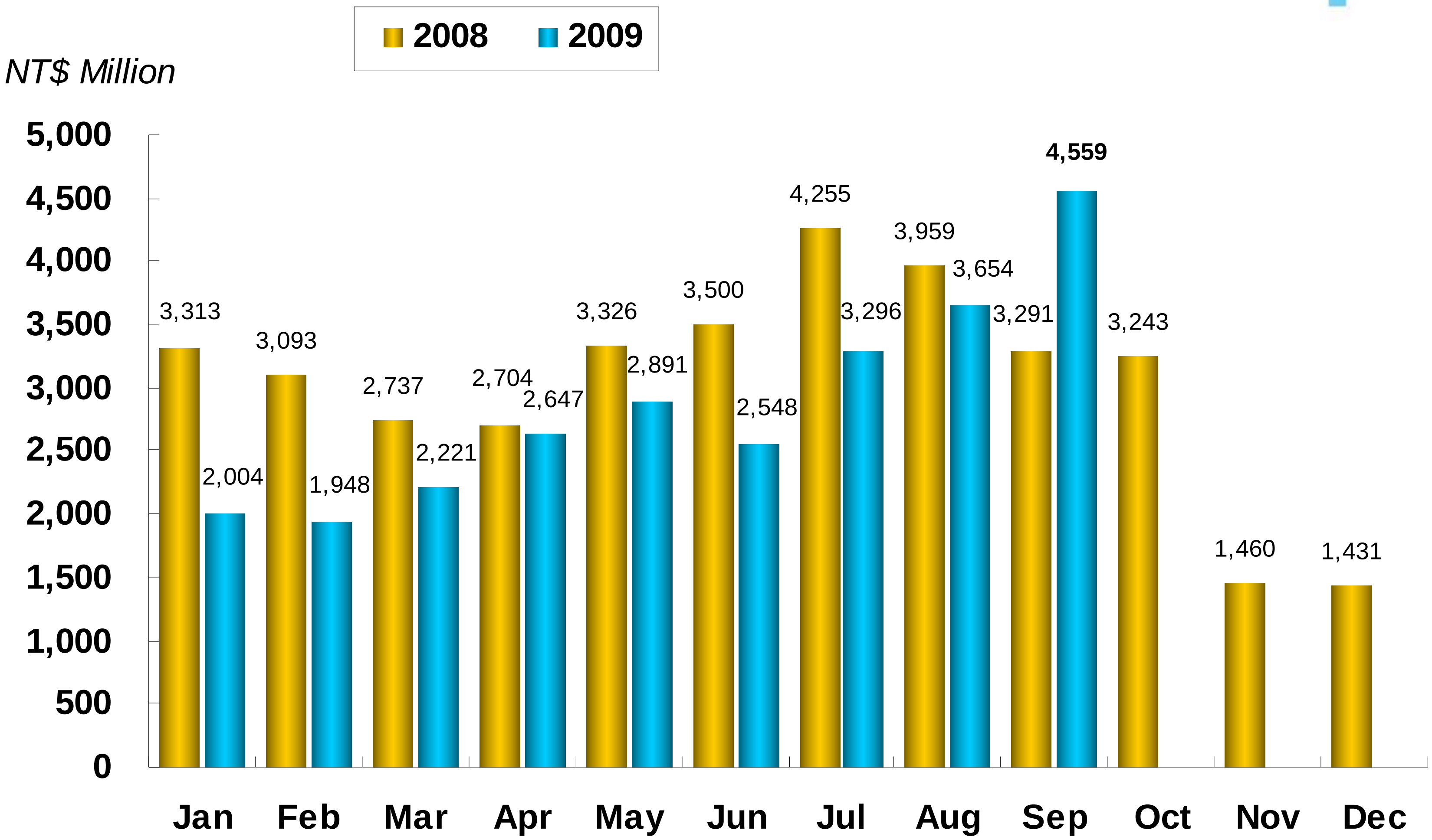
Agenda

- Sept'09 Revenue
- 3Q'09 Revenue & Results
- NTC Status
- DRAM Market Outlook
- Q&A

Sept’09 Revenue

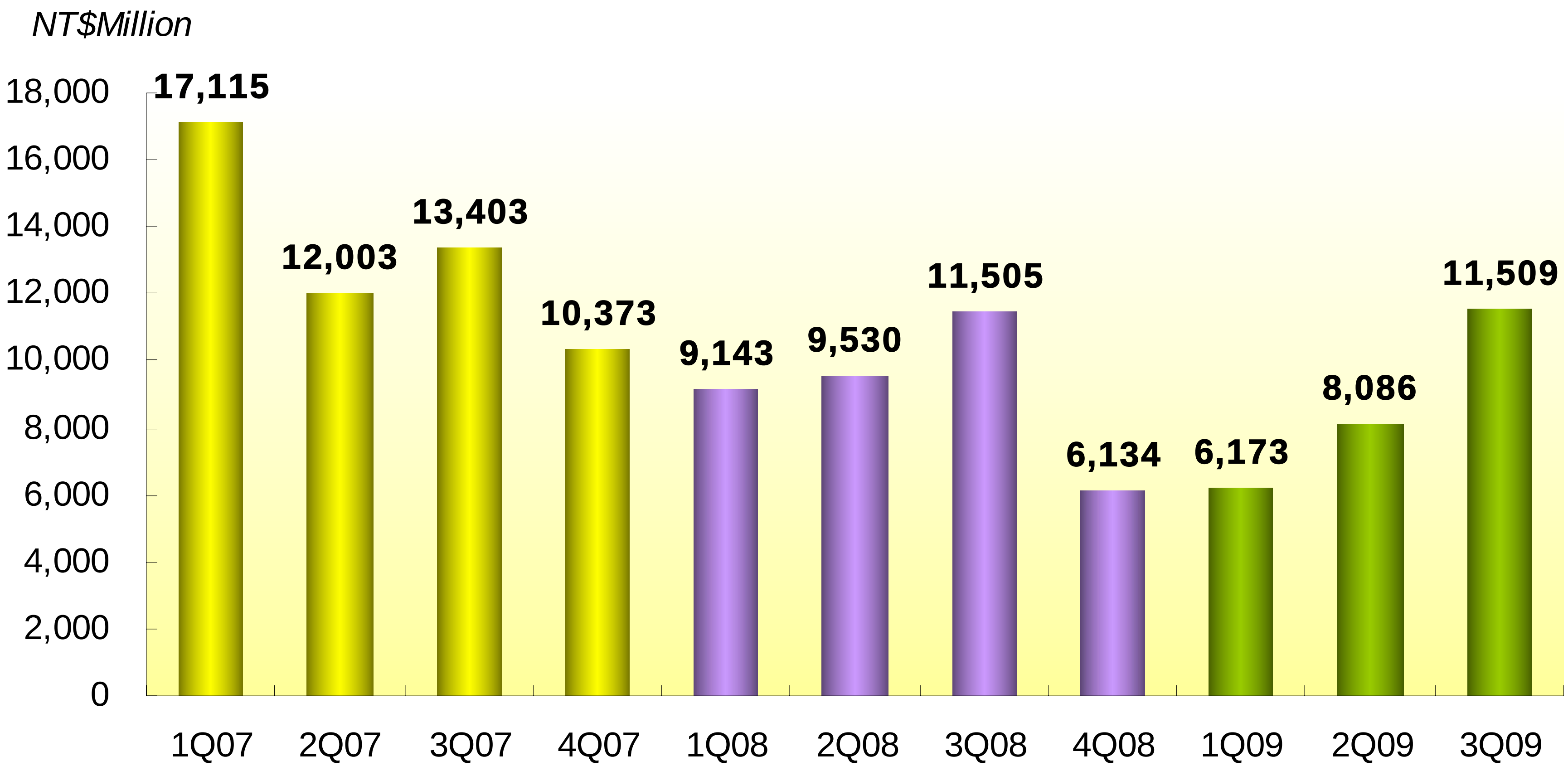


Monthly Revenue Update



3Q'09 Revenue & Results

Quarterly Revenue Update



3Q'09 Results

- Quarterly Revenue Result

	3Q '09/ 2Q '09	3Q '09/ 3Q '08
Revenue	42%	0%
Shipment	5%	17%
ASP	35%	-19%
Exchange Rate	-1%	6%

- Inventory level within 4 weeks at the end of 3Q'09

3Q '09 Income Statement

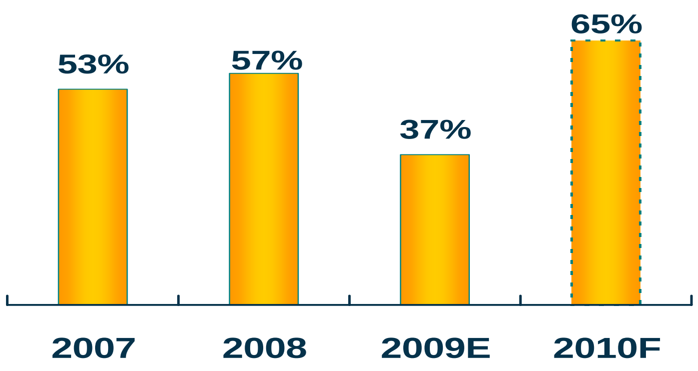
Million NT$	3Q'09 Unaudited		2Q'09 Audited		QoQ	3Q'08 Audited		YoY
Net Sales	11,509	100%	8,085	100%	+42%	11,504	100%	+0%
Cost of Goods Sold	12,978	113%	11,882	147%		15,792	137%	
Gross Margin	-1,469	-13%	-3,797	-47%	+61%	-4,288	-37%	+66%
SG&A Expenses	531	5%	604	7%		583	5%	
R&D Expenses	807	7%	831	10%		1,800	16%	
Operating Income	-2,807	-24%	-5,232	-65%	+46%	-6,671	-58%	+58%
Non-operating Income (Exp.)	-1,081	-9%	-1,309	-16%		-2,098	-18%	
Income before Tax	-3,888	-34%	-6,541	-81%	+41%	-8,769	-76%	+56%
Income Tax Expense	0	0%	0	0%		0	0%	
Net Income	-3,888	-34%	-6,541	-81%	+41%	-8,769	-76%	+56%

Note: "+" indicates improvement in 3Q'09, while "-" indicates the opposite.

NTC Status

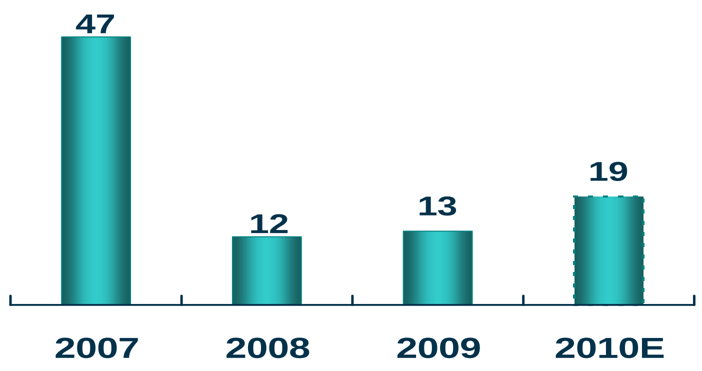
Status Update

Annual bit growth



Capex

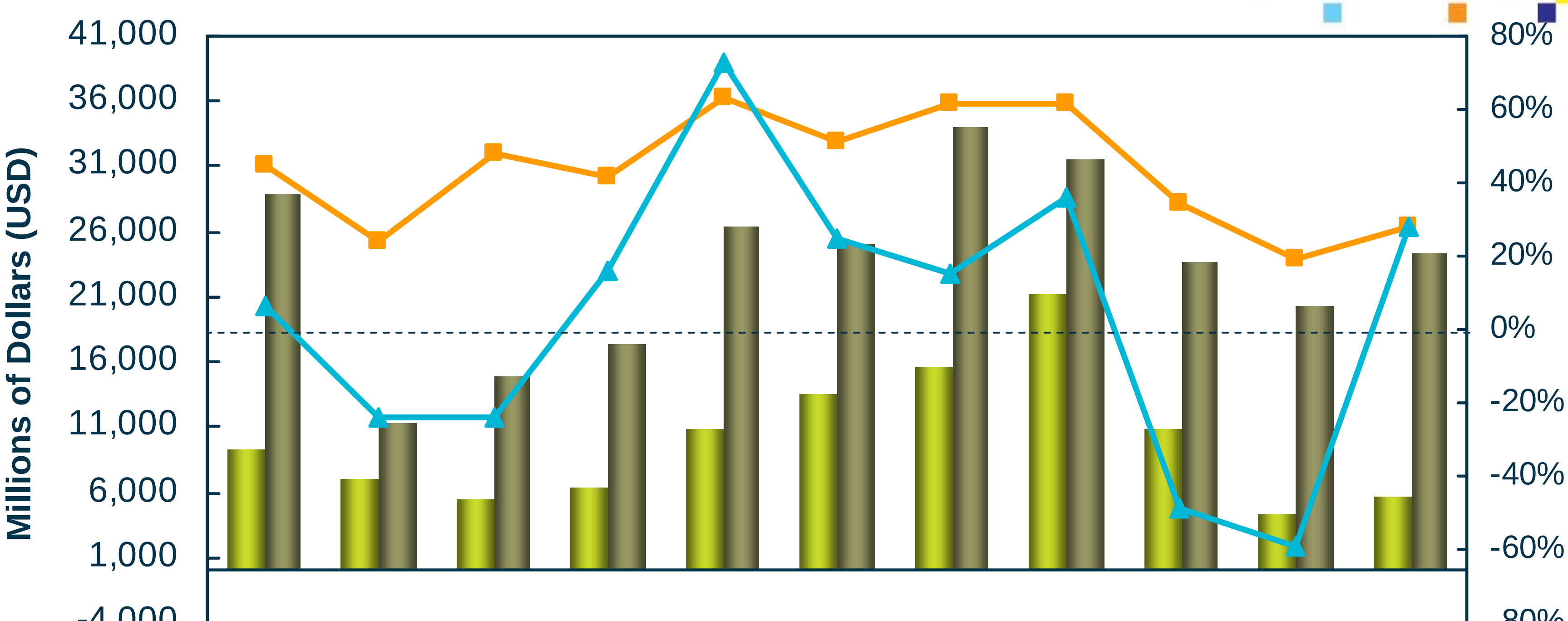
NT$ billion



- **Capital Increase**
  - Equity Finance of 800 million shares in 4Q'09
- **Loans**
  - Syndicated loan of NT$18 Billion in Nov'09

DRAM Market Outlook

DRAM Capital Expenditure

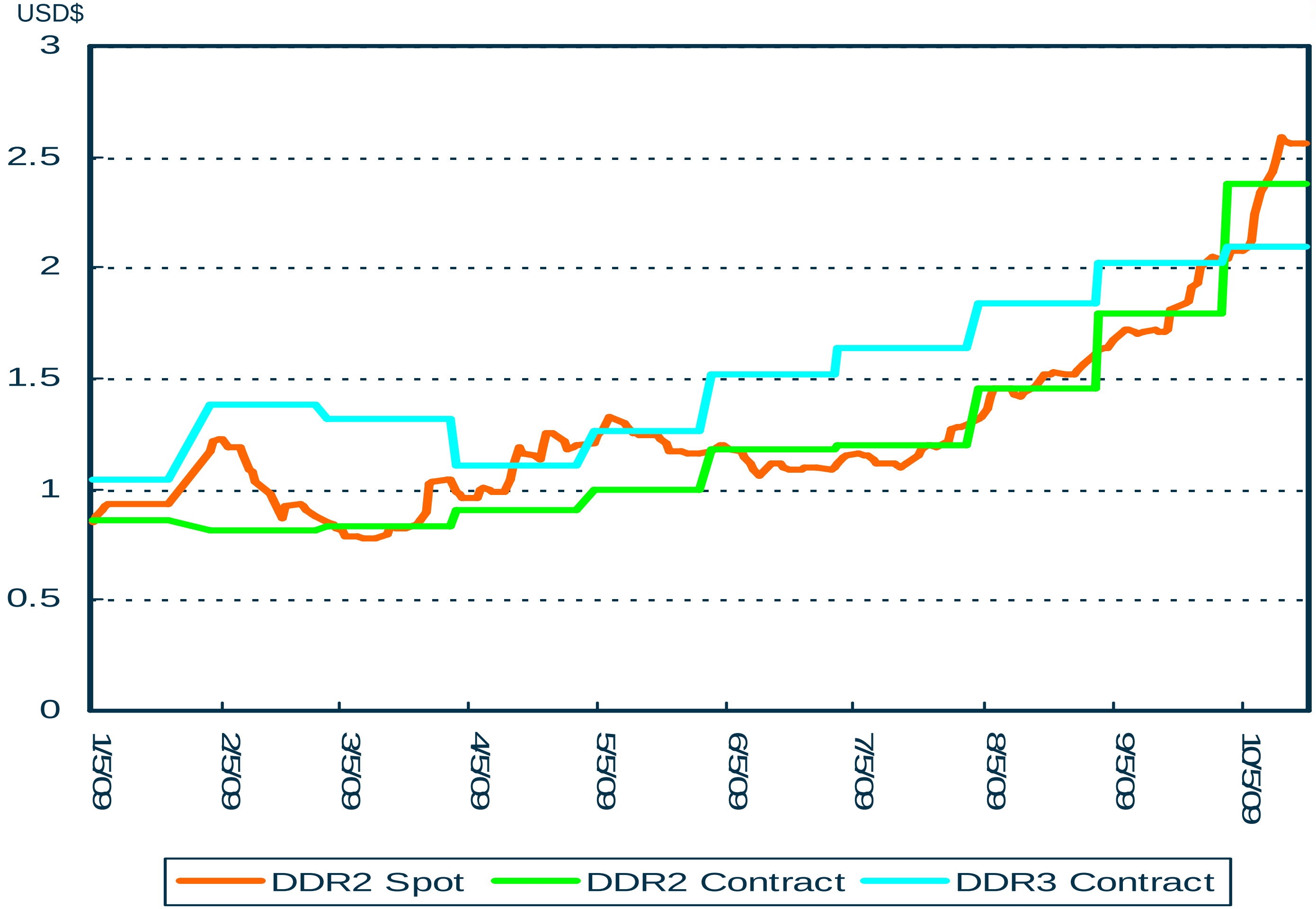


	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009E	2010F
Capex	9,244	7,043	5,377	6,253	10,829	13,510	15,480	21,100	10,775	4,390	5,640
Sales	28,907	11,199	14,837	17,296	26,453	25,137	33,970	31,475	23,582	20,244	24,238
Capex/ Pre. Sales*	45%	24%	48%	42%	63%	51%	62%	62%	34%	19%	28%
Capex YoY	6%	-24%	-24%	16%	73%	25%	15%	36%	-49%	-59%	28%

Note: Capex/ Prev. Sales= [Capex in Year Y]/ [Sales in Year (Y-1)]

Source: iSuppli, 3Q'09

Pricing Trend



Note 1: DDR2 1Gb 128MX8 800MHz

Note 2: DDR3 1Gb 128MX8 1066MHz

Sources: DRAMeXchange, iSuppli, Gartner, NTC

DRAM Market Outlook

- Demand
  - Better than expected PC sales drives strong DRAM demand in 3Q/4Q'09.
  - DDR3 consumption continues to increase, and is expected to exceed 50% in 1H'10.
  - Major corporate IT upgrades are expected to start from mid 2010.

- Supply
  - Limited DDR2 supply from major suppliers in 4Q'09.
  - Lower than average bit growth expected in 2010 due to low capital expenditure investment.

- Price
  - Contract price continues to rise into 4Q'09
  - Spot price lifted by rising contract price into 4Q'09.

Q & A