

A photograph of a modern, multi-story building with a light-colored, textured facade. The building features large glass windows on the lower floors and several balconies with metal railings on the upper floors. In the foreground, there is a landscaped area with greenery, a small tree, and a blue sculpture of the Nanya Technology logo. The sky is clear and blue.

Nanya Technology 1Q 2010 Investor Conference

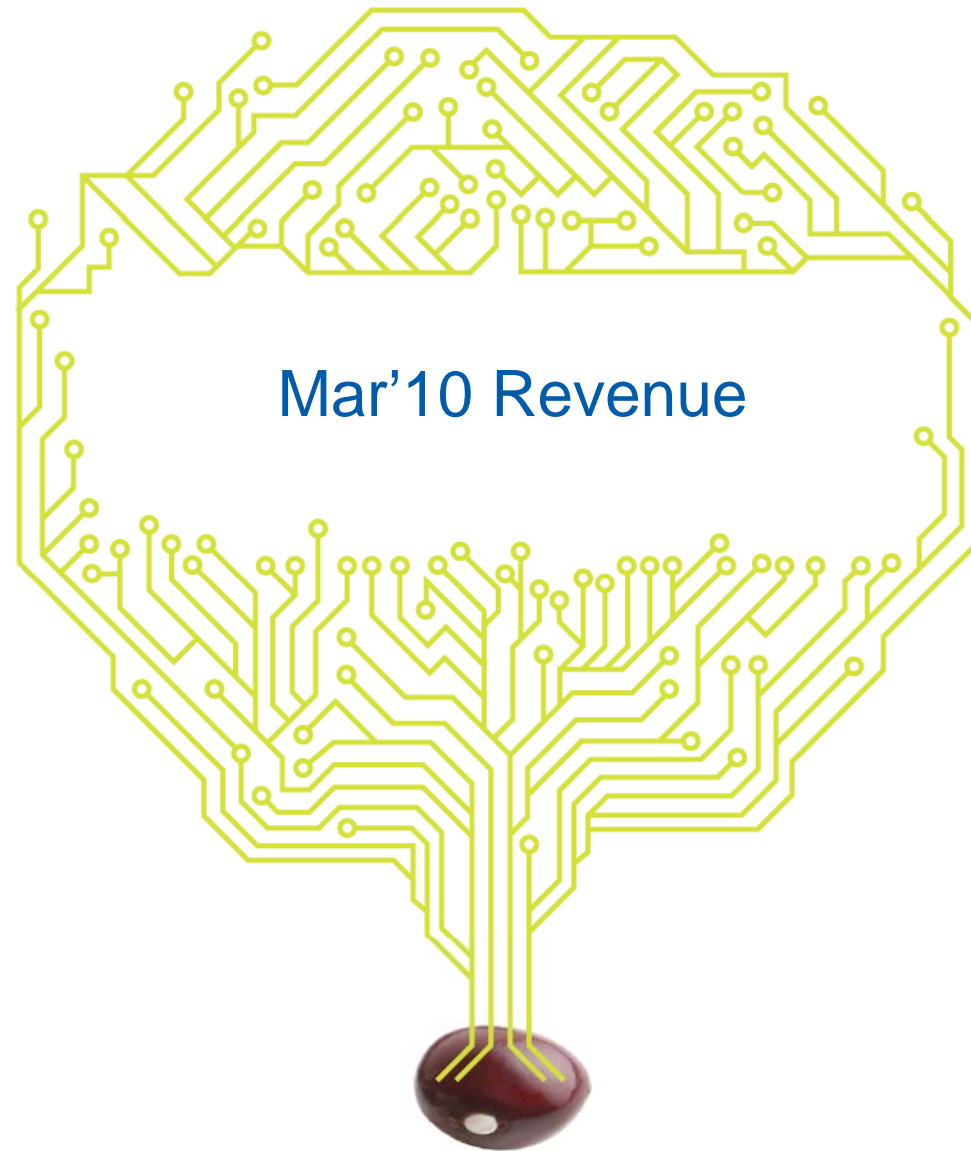
Dr. Pei-Lin Pai, VP & Spokesman
Apr. 13, 2010



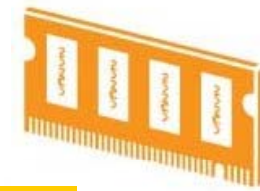
Agenda



- Mar'10 Revenue
- 1Q'10 Revenue & Results
- 2010 Business Outlook
- DRAM Market Outlook
- New Product
- Q&A



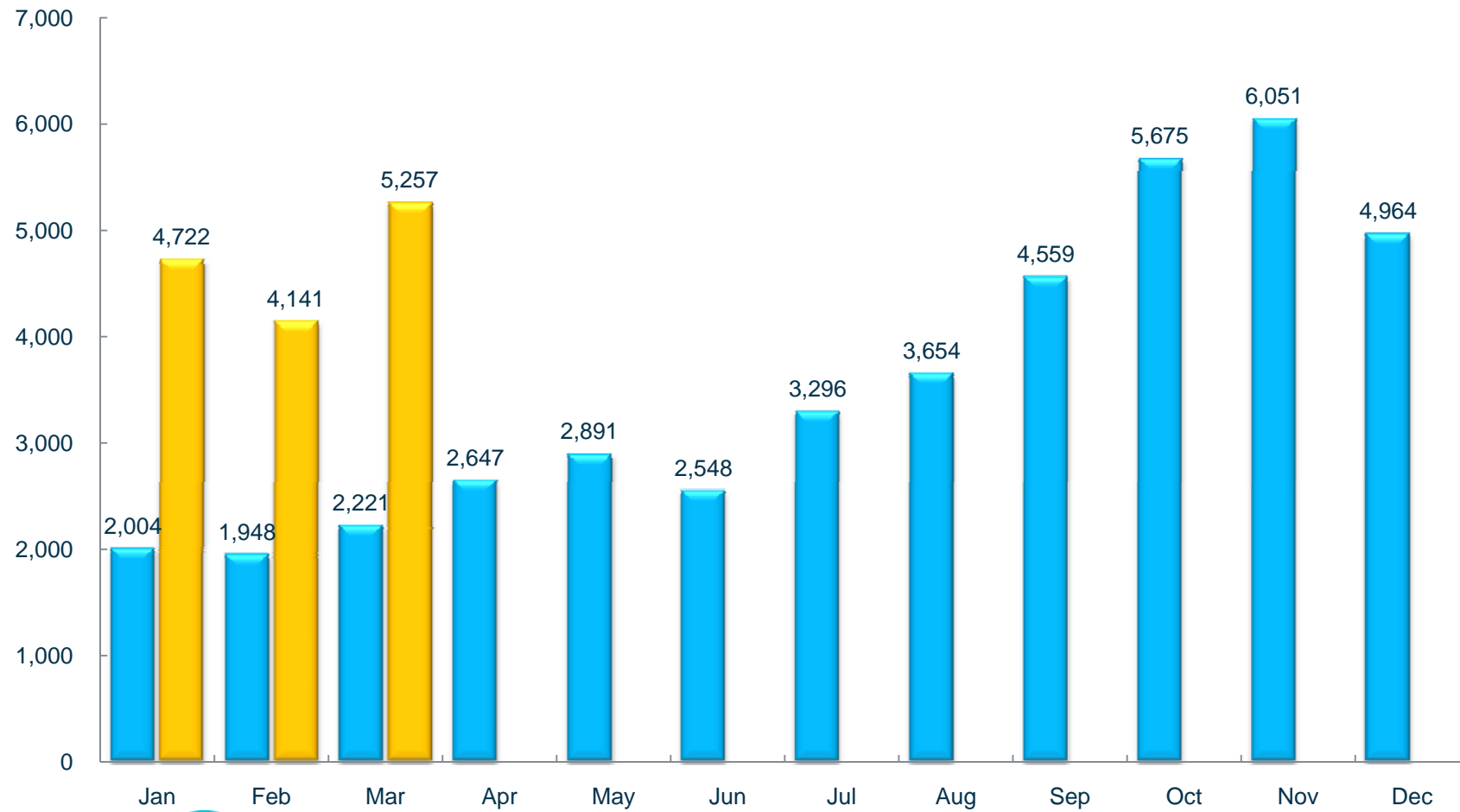
Monthly Revenue Update

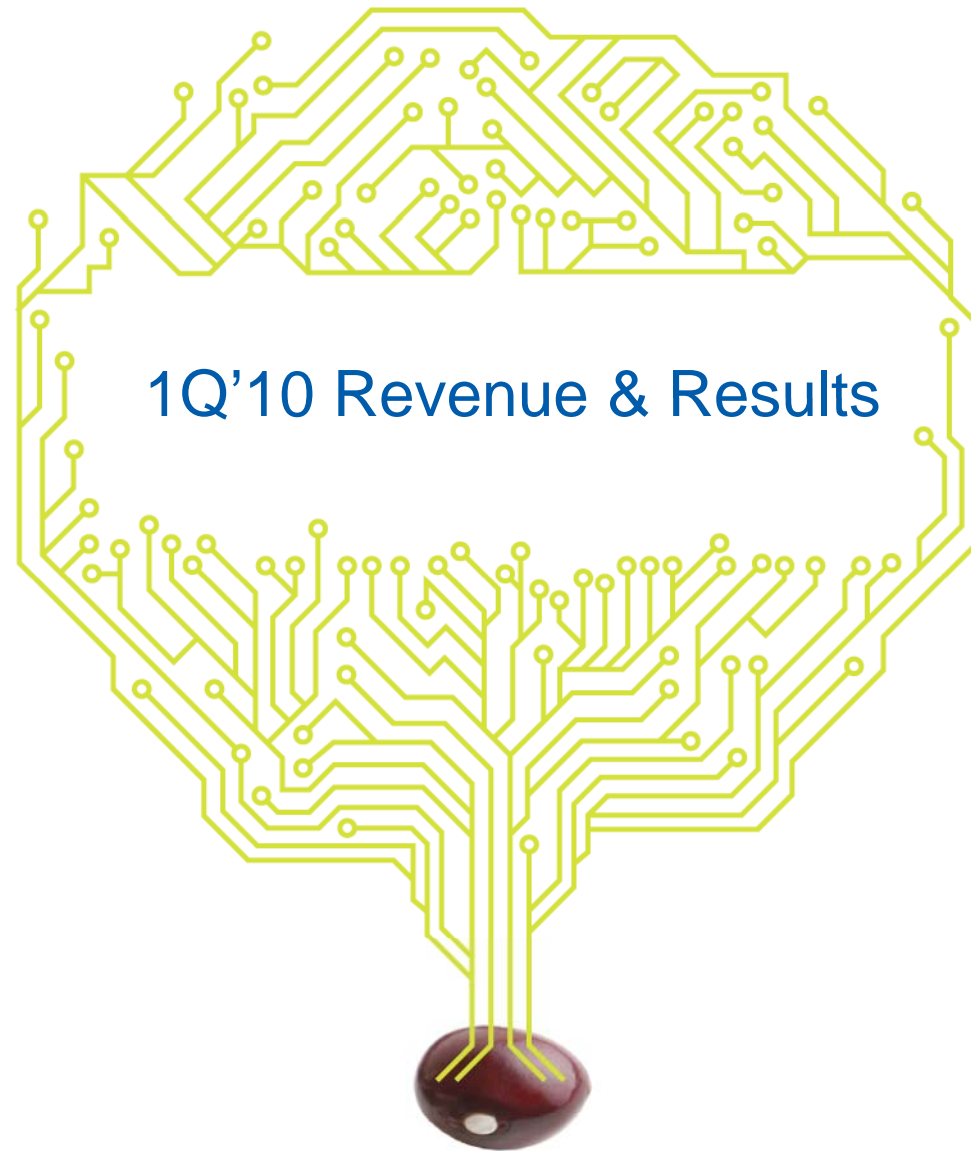


NT\$ Million

■ 2009

■ 2010

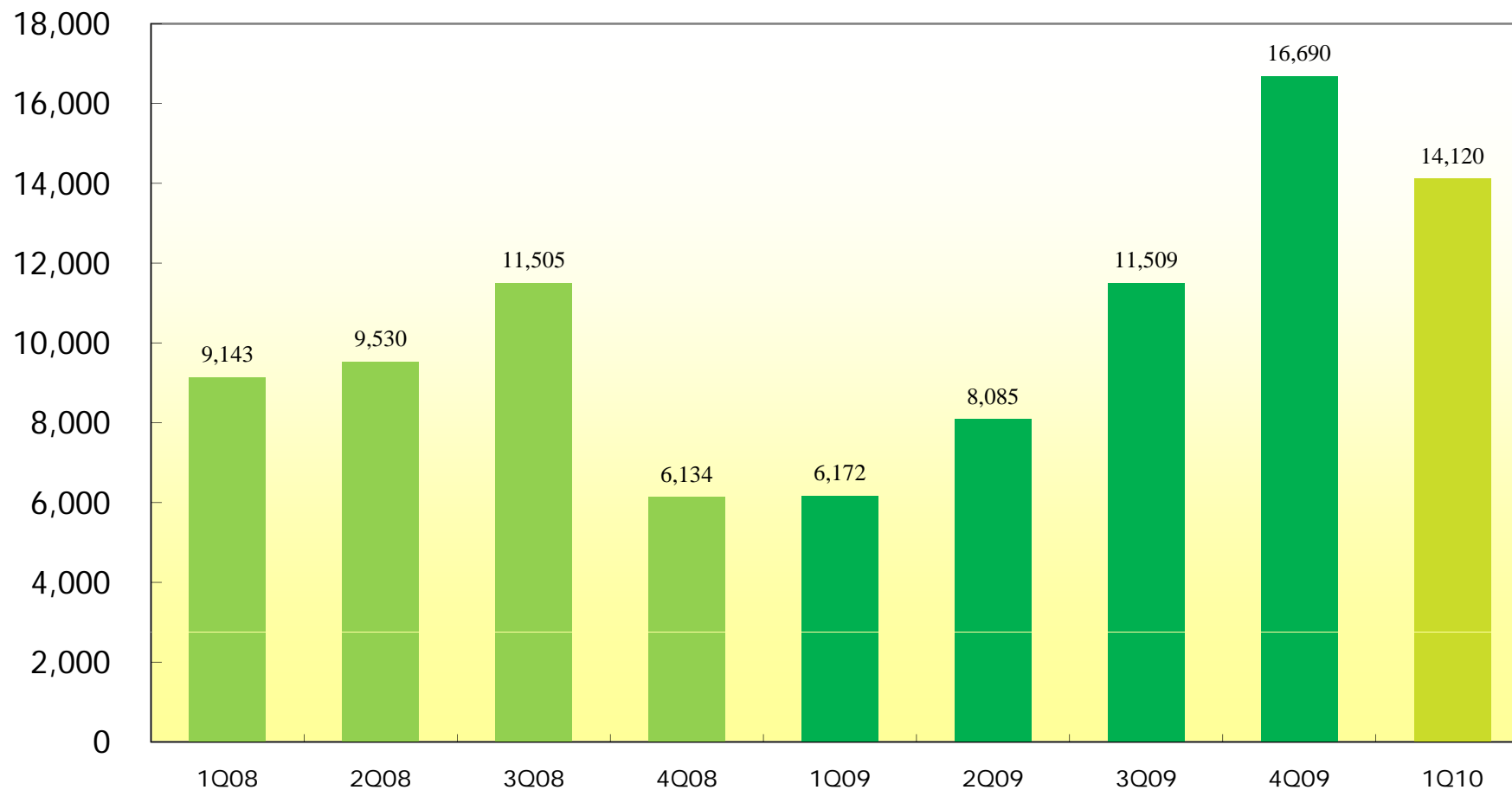




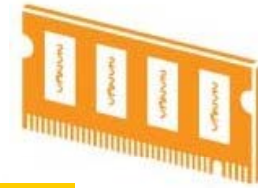
Quarterly Revenue Update



NT\$ Million



1Q'10 Results



■ Quarterly Revenue Result

	1Q '10/ 4Q '09	1Q '10/ 1Q '09
Revenue	-15%	129%
Shipment	-8%	1%
ASP	-5%	141%
Exchange Rate	-2%	-6%

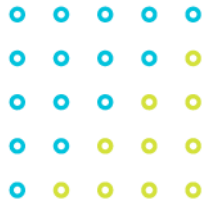
■ Inventory level within 2 weeks at the end of 1Q'10

1Q '10 Income Statement



Amount: Million NT\$	1Q10 Unaudited	4Q09 Audited	QoQ	1Q09 Audited	YoY
Net Sales	14,121 100%	16,690 100%	-15%	6,172 100%	+129%
Cost of Goods Sold	13,932 99%	14,711 88%		13,161 213%	
Gross Margin	189 1%	1,978 12%	-90%	-6,989 -113%	+103%
SG&A Expenses	407 3%	705 4%		486 8%	
R&D Expenses	1,015 7%	930 6%		871 14%	
Operating Income	-1,233 -9%	343 2%	-459%	-8,347 -135%	+85%
Non-operating Income (Exp.)	-394 -3%	-145 -1%		-2,166 -35%	
Income before Tax	-1,628 -12%	199 1%	-919%	-10,513 -170%	+85%
Income Tax Expense	0 0%	0 0%		0 0%	
Net Income	-1,628 -12%	199 1%	-918%	-10,513 -170%	+85%

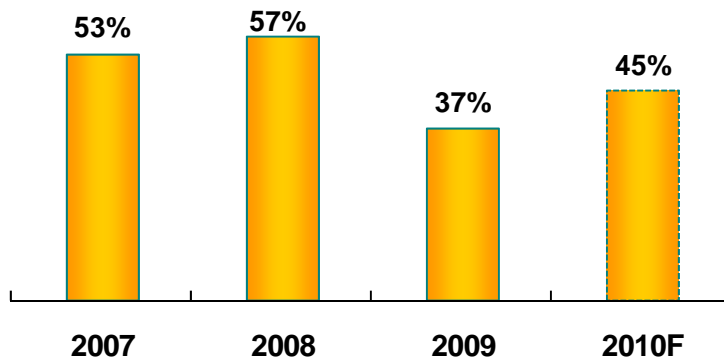
Note 1: "+" indicates improvement in 1Q'10, while "-" indicates the opposite.



Business Outlook

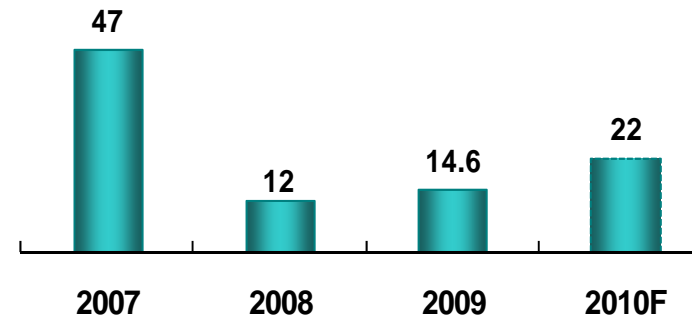


Annual bit growth rate



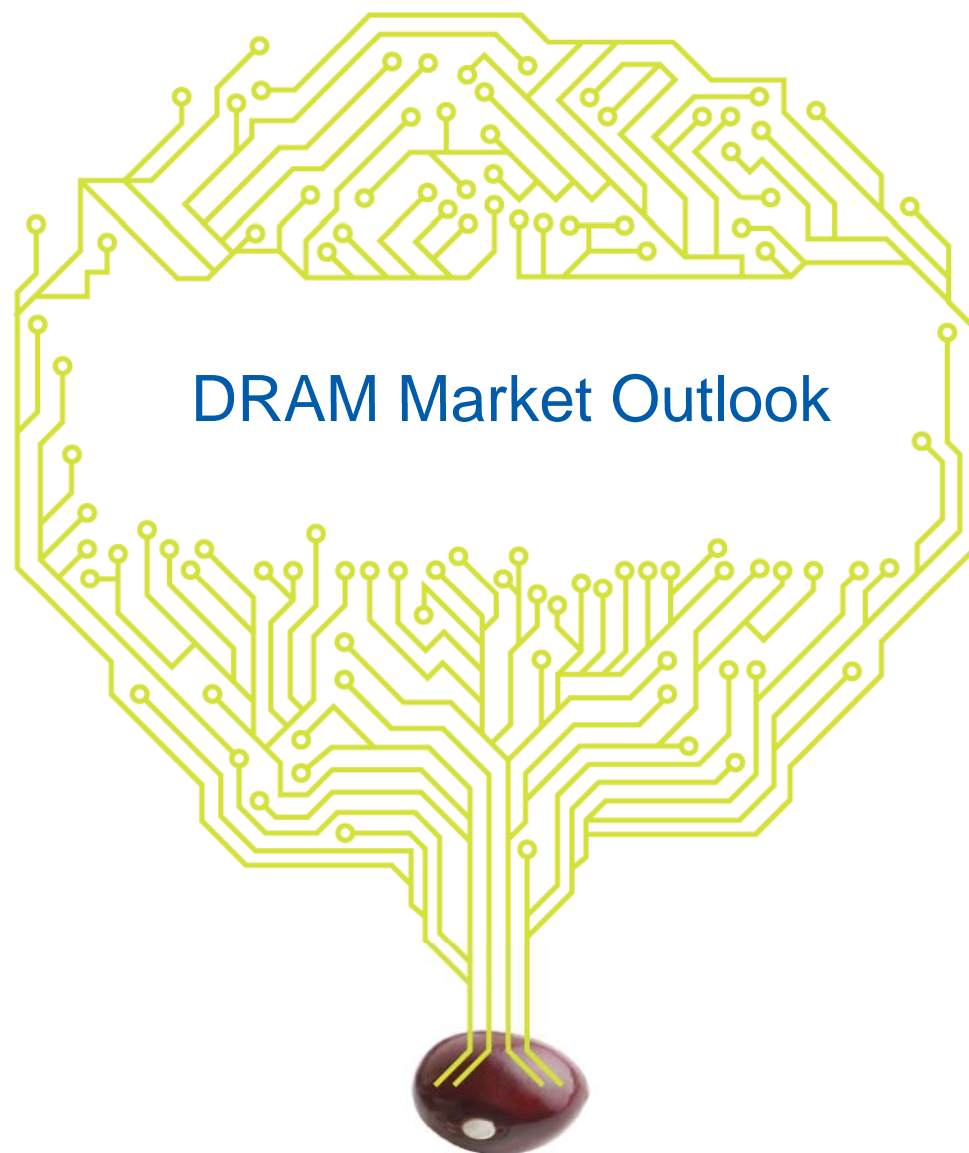
Capex

NT\$ billion

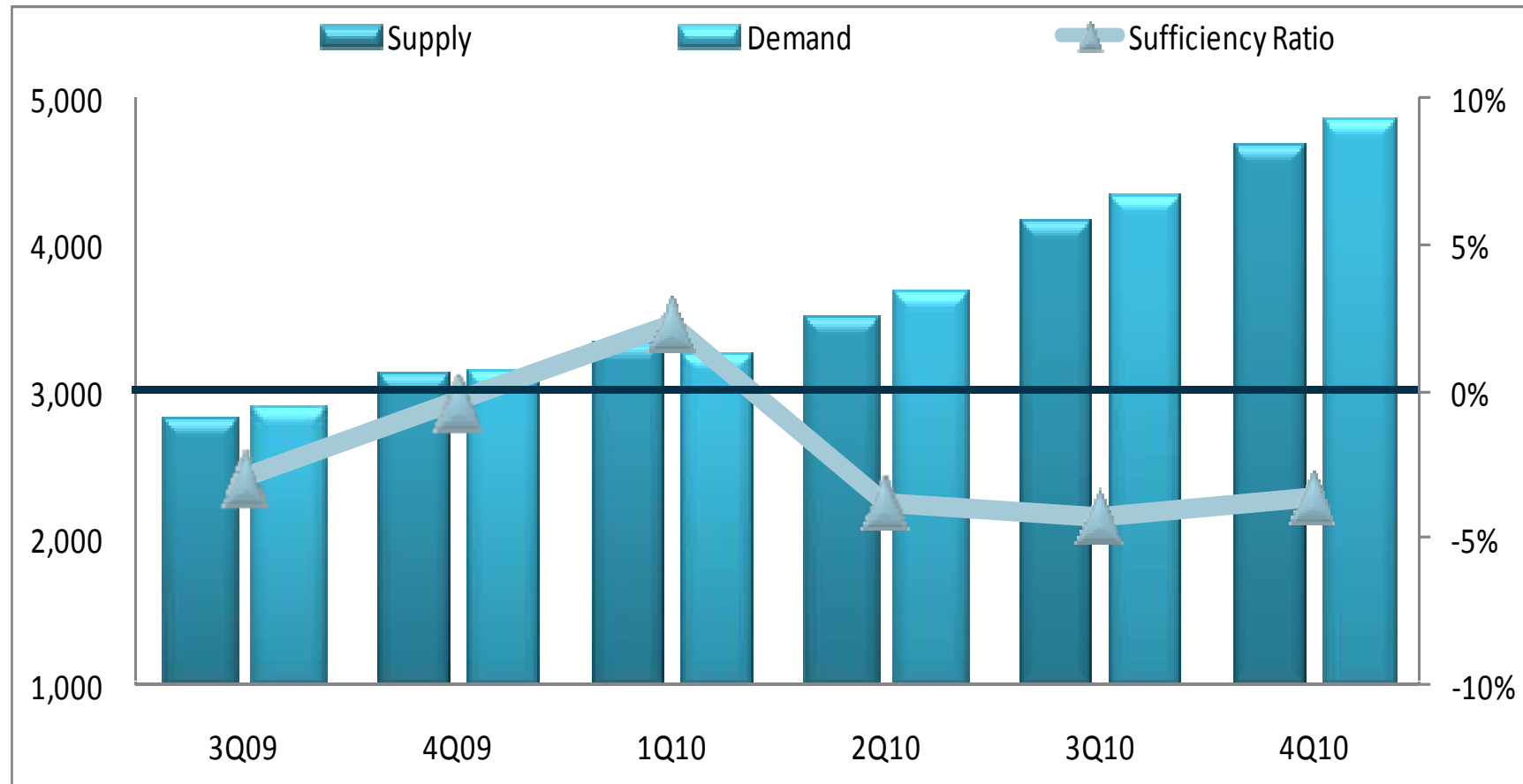
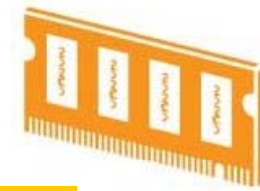


- 50K wafer starts in 2H'10
- 50nm wafer starts cross over in 2Q'10
- 42nm pilot run starts in 2H'10

Note: Bit growth rate and capex in 2010 are estimates.



Supply/Demand Model



Source: NTC, IDC, Gartner, Industry Sources

DRAM Market Outlook



■ Supply

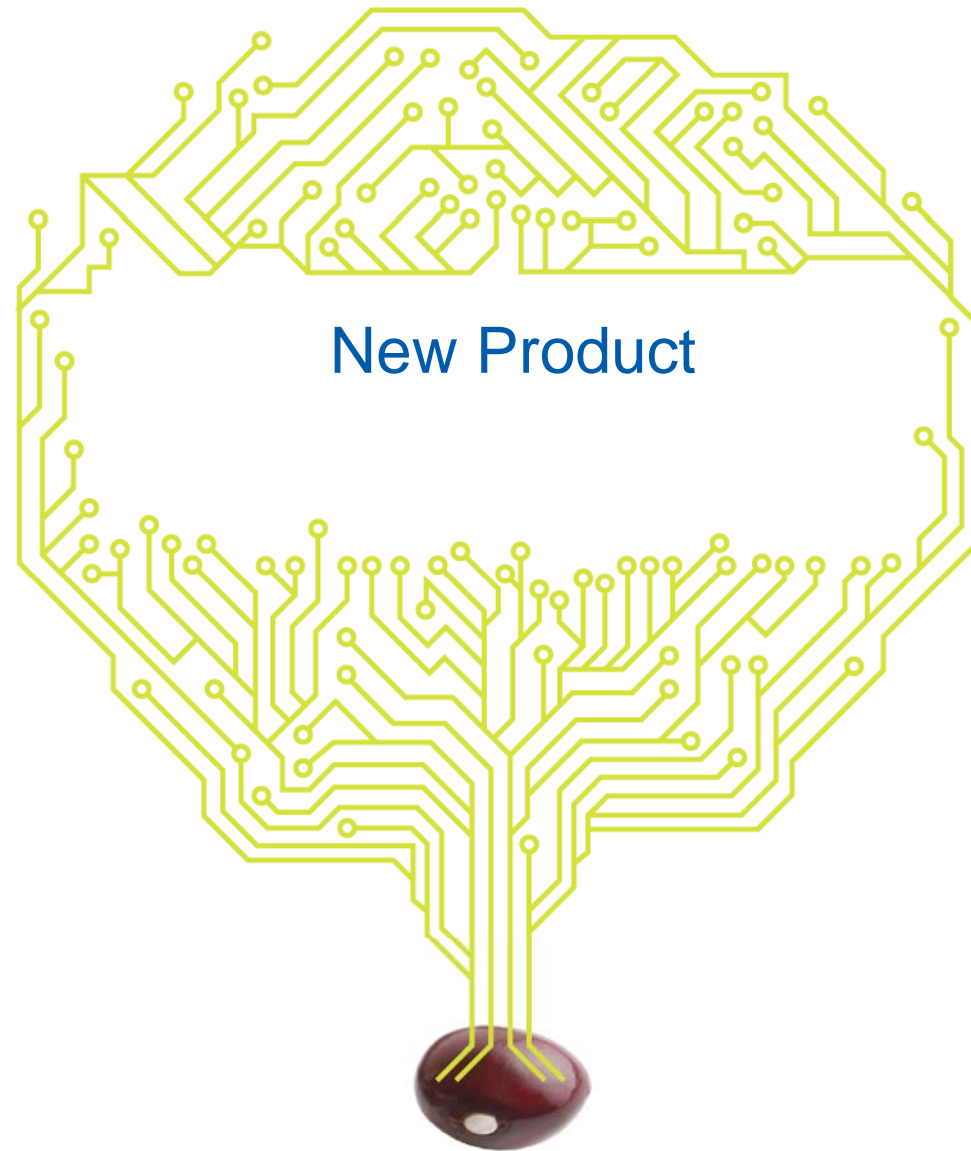
- Limited new wafer capacity increase in 2010.
- Finer geometries posing more difficulties and risks to vendors.
- Critical semiconductor equipment delivery still a major limiting factor for further bit growth.
- Excess inventory cumulated in the last two years finally fully depleted in 2Q'10.

■ Demand

- Stronger than expected 1Q'10 PC demand continues into 2Q'10.
- Corporate replacement expected to get stronger in mid-2010.
- DRAM costs on total PC BOM (+10%) are now higher than average (5-6%) in the past many years.
- Strong demand for both server and digital consumer DRAMs.

■ Price

- Contract prices expected to remain high for most of the year.
- Spot price expected to fluctuate as parts being absorbed by contract customers.



Nanya New Product

4GB DDR3-1600 SODIMM



