

Nanya Technology Reports Results for the Fourth Quarter 2025

January 19, 2026 – Nanya Technology Corporation, (TWSE: 2408), today announced its results of operations for the fourth quarter, ended December 31, 2025. Nanya's quarterly sales revenue was NT\$ 30,094 million, a 60.3 percent increase compared to that in the third quarter of 2025. In the fourth quarter of 2025, average selling prices (ASP) increased by more than thirties percent and bit shipment increased by low-teens percent quarter over quarter.

Gross profit of the quarter was NT\$ 14,759 million; gross margin was 49.0 percent, a 30.5 percentage points improvement from that in the previous quarter. Operating income of the quarter was NT\$ 11,781 million; operating margin was 39.1 percent; a 33.1 percentage points improvement from that in the last quarter. Non-operating income of the quarter was NT\$ 1,602 million. The Company had net income of NT\$ 11,083 million, with net margin of 36.8 percent. Earnings per share (EPS) was NT\$ 3.58 in the fourth quarter (based on weighted average outstanding shares of 3,099 million).

For the fiscal year 2025, the Company's sales revenue was NT\$ 66,587 million, net income was NT\$ 6,603 million, EPS was NT\$ 2.13 (based on weighted average outstanding shares of 3,099 million). Book value per share was NT\$ 54.99 at the year end. All numbers are unaudited.

The Board-approved CAPEX budget for 2025 was up to NT\$ 19.6 billion, with NT\$ 13.4 billion of actual expenditure and NT\$ 6.2 billion deferred to 2026. The planned CAPEX for 2026 is approximately NT\$ 50 billion, pending Board approval. To enhance competitiveness and broaden product portfolio, NTC's 128GB DDR5 RDIMM 5600/6400 Mb/s has achieved functional validation, with mono-die speeds reaching up to 7200 Mb/s. Meanwhile, DDR4 and LPDDR4 supply continues to be optimized to address consumer-market demand. Progress on the 1C/1D advanced process and customized AI projects remains on schedule, and equipment move-in for the new fab is planned for early 2027.

In 2025, the Company was honored to receive the following recognitions for its commitment to sustainability:

- "A list" of 2025 CDP in Climate Change and Water Security
- Annual Best Corporate Sustainability Reporting Award, Top 100 Taiwanese Sustainable Companies and four Leadership Awards by TCSA in 2025

Q4 2025 Consolidated Income Statement

Amount in Million NT\$	Q4'25 Unaudited		Q3'25		QoQ	Q4'24		YoY
Net Sales	30,094		18,779		60.3%	6,575		357.7%
Gross Profit (Loss)	14,759	49.0%	3,465	18.5%	326.0%	-695	-10.6%	2225.0%
<i>Gross Margin (%)</i>								
Operating Income (Loss)	11,781	39.1%	1,119	6.0%	952.6%	-2,812	-42.8%	519.0%
<i>Operating Margin (%)</i>								
EBITDA	*14,740	49.0%	4,731	25.2%	211.6%	1,185	18.0%	1143.4%
<i>EBITDA Margin (%)</i>								
Non-operating Income (Exp.)	1,602	5.3%	904	4.8%		899	13.7%	
Income Tax Benefit (Exp.)	-2,300	-7.6%	-460	-2.4%		339	5.2%	
Net Income (Loss)	11,083	36.8%	1,563	8.3%	608.9%	-1,574	-23.9%	804.2%
<i>Net Margin (%)</i>								
Earnings Per Share (NT\$)	**3.58		0.50			-0.51		

* EBITDA = Operating income + Depreciation & Amortization Expenses

** EPS is based on weighted average outstanding shares of 3,099 million

2025 Consolidated Income Statement

Amount in Million NT\$	2025 Unaudited		2024		YoY
Net Sales	66,587		34,132		95.1%
Gross Profit (Loss)	14,984	22.5%	-421	-1.2%	3662.8%
<i>Gross Margin (%)</i>					
Operating Income (Loss)	5,243	7.9%	-10,555	-30.9%	149.7%
<i>Operating Margin (%)</i>					
Non-operating Income (Exp.)	2,639	4.0%	3,998	11.7%	
Income Tax Benefit (Exp.)	-1,279	-1.9%	1,474	4.3%	
Net Income (Loss)	6,603	9.9%	-5,083	-14.9%	229.9%
<i>Net Margin (%)</i>					
Earnings Per Share (NT\$)	*2.13		-1.64		
Book Value Per Share (NT\$)	**54.99		53.27		

* EPS is based on weighted average outstanding shares of 3,099 million

** BVPS is calculated based on 3,099 million outstanding shares



Press Release

Disclaimer

This press release contains forward-looking statements. These statements relate to future events or our future financial performance. These statements are only predictions. Actual events or results may differ materially.

Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future results, levels of activity, performance or achievements. Moreover, neither we nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements. We undertake no duty to update any of the forward-looking statements after the date of this press release to conform such statements to actual results or to changes in our expectations.

Readers are also urged to carefully review and consider the various disclosures made by us which attempt to advise interested parties of the factors which affect our business.

About Nanya

Nanya Technology Corporation ("NTC"), a member of the Formosa Plastics Group, provides key components DRAM to electronic industry, focusing on research and development, design, manufacturing, and sales of consumer and Low Power DRAM products. In addition, NTC continues to enlarge its share of high value-added DRAM market, increases manufacturing efficiency, and strengthens product quality and customer services in respond to market demand. NTC's common stock is traded on the Taiwan Stock Exchange Corporation (TWSE) under the symbol 2408. For more information, please visit <http://www.nanya.com>

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