

Nanya Technology Reports Results for the Second Quarter 2025

July 10, 2025 – Nanya Technology Corporation, (TWSE: 2408), today announced its results of operations for the second quarter, ended June 30, 2025. Nanya's quarterly sales revenue was NT\$ 10,526 million, a 46.4 percent increase compared to that in the first quarter of 2025. In the second quarter of 2025, average selling prices (ASP) decreased by mid-single digit percent and bit shipment increased by approx. seventies percent quarter over quarter.

Gross loss of the quarter was NT\$ 2,165 million; gross margin was -20.6 percent, a 5.6 percentage points decrease from that in the previous quarter. Operating loss of the quarter was NT\$ 4,501 million; operating margin was -42.8 percent; a 1.1 percentage points improvement from that in the last quarter. Non-operating expense of the quarter was NT\$ 606 million. The strong appreciation of the New Taiwan Dollar in the second quarter resulted in a foreign exchange loss of NT\$1,124 million. The Company had net loss of NT\$ 4,109 million, with net margin of -39.0 percent. Earnings per share (EPS) was NT\$ -1.32 in the second quarter (based on weighted average outstanding shares of 3,099 million). Book value per share was NT\$ 49.91 at the quarter end. All numbers are unaudited.

Nanya has successfully achieved volume production of 16Gb DDR5 5600 and 8Gb DDR4 utilizing the advanced 1B node. The 16Gb DDR5 6400 has entered the engineering sampling stage, and the TSV/DDP process has been verified. Next-generation process and product development is on schedule. To meet diverse customer demands, the Company continues to optimize the supply of DDR4 and LPDDR4. Ongoing improvements in shipments, inventory and market conditions are expected to enhance operational performance.

In the second quarter of 2025, the Company was recognized for the seventh time among the top 5% of listed companies in Taiwan's Corporate Governance Evaluation.

Q2 2025 Consolidated Income Statement

Amount in Million NT\$	Q2'25 Unaudited		Q1'25		QoQ	Q2'24		YoY
Net Sales	10,526	100%	7,188	100%	46.4%	9,921	100%	6.1%
Gross Profit (Loss)	-2,165	-20.6%	-1,075	-15.0%	-	287	2.9%	-
<i>Gross Margin (%)</i>								
Operating Income (Loss)	-4,501	-42.8%	-3,155	-43.9%	-	-2,319	-23.4%	-
<i>Operating Margin (%)</i>								
EBITDA*	-743	-7.1%	797	11.1%	-	1,734	17.5%	-
<i>EBITDA Margin (%)</i>								
Non-operating Income (Exp.)	-606	-5.8%	732	10.2%	-	1,046	10.5%	-
Income Tax Benefit (Exp.)	998	9.5%	483	6.7%	-	459	4.6%	-
Net Income (Loss)	-4,109	-39.0%	-1,941	-27.0%	-	-814	-8.2%	-
<i>Net Margin (%)</i>								
Earnings Per Share (NT\$)	**-1.32		-0.63			-0.26		

* EBITDA = Operating income + Depreciation & Amortization Expenses

** EPS is based on weighted average outstanding shares of 3,099 million

Disclaimer

This press release contains forward-looking statements. These statements relate to future events or our future financial performance. These statements are only predictions. Actual events or results may differ materially.

Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future results, levels of activity, performance or achievements. Moreover, neither we nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements. We undertake no duty to update any of the forward-looking statements after the date of this press release to conform such statements to actual results or to changes in our expectations.

Readers are also urged to carefully review and consider the various disclosures made by us which attempt to advise interested parties of the factors which affect our business.

About Nanya

Nanya Technology Corporation ("NTC"), a member of the Formosa Plastics Group, provides key components DRAM to electronic industry, focusing on research and development, design, manufacturing, and sales of consumer and Low Power DRAM products. In addition, NTC continues to enlarge its share of high value-added DRAM market, increases manufacturing efficiency, and strengthens product quality and customer services in respond to market demand. NTC's common stock is traded on the Taiwan Stock Exchange Corporation (TWSE) under the symbol 2408. For more information, please visit <http://www.nanya.com>

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